

CONFERENCE LOCATION — THE WALDORF=ASTORIA HOTEL, 301 PARK AVENUE, NEW YORK CITY

WEDNESDAY, JUNE 1

PRESENTATION ROOM	Empire Room, Lobby	Hilton Room, Lobby	Jade Room, 3rd Fl	Astor Room, 3rd Fl	West Foyer, 3rd Fl	Basildon Room, 3rd Fl
7:15 am	Registration • Continental Breakfast					
8:00 am	Bank of America Corporation	McDonald's Company	Apache Corporation	McKesson Corporation	Northern Trust Corporation	American Electric Power
9:00 am	Merck & Co., Inc.	UnitedHealth Group, Inc.	Time Warner Cable, Inc.	MetLife, Inc.	Danaher Corporation	Cardinal Health, Inc.
10:00 am	AT&T, Inc.	American Express Company	Tyco International	Roche Holding Ltd.	Medco Health Solutions, Inc.	EOG Resources, Inc.
11:00 am	Sanford C. Bernstein & Co., LLC — Analyst Presentations					
12:00 pm	Luncheon Grand Ballroom — Keynote Speaker: George W. Bush, 43rd President of the United States and Founder of the George W. Bush Foundation					
2:00 pm	Dell Inc.	UPS	CVS Caremark Corporation	Prudential Financial, Inc.	Vertex Pharmaceuticals, Inc.	DIRECTV
3:00 pm	Cognizant Technology Solutions	• Bernstein Analyst Panel— Oil & Gas	Eli Lilly & Company	Yum! Brands, Inc.	Health Net, Inc.	Huntington Bancshares, Inc.
4:00 pm	EMC Corporation	Northrop Grumman Corp.	Hyatt Hotels Corporation	Bunge Limited	LEAP Wireless	Sapient Corporation

• 3:00 pm—Bernstein Analyst Panel: “The Blue Age—The Global Growth of Natural Gas and Timing a US Pricing Recovery”

THURSDAY, JUNE 2

PRESENTATION ROOM	Empire Room, Lobby	Hilton Room, Lobby	Jade Room, 3rd Fl	Astor Room, 3rd Fl	West Foyer, 3rd Fl	Basildon Room, 3rd Fl
7:15 am	Registration • Continental Breakfast					
8:00 am	Goldman Sachs Group, Inc.	Colgate-Palmolive Company	FirstEnergy Corporation	Principal Financial Group, Inc.	Lexmark International	Hospira, Inc.
9:00 am	The Coca-Cola Company	Texas Instruments, Inc.	Sysco Corporation	Emerson Electric Company	Humana, Inc.	Ameriprise Financial, Inc.
10:00 am	Las Vegas Sands Corp.	The Boeing Company	Schlumberger Limited	Kellogg Company	Broadcom Corporation	Kimberly-Clark Corporation
11:00 am	Sanford C. Bernstein & Co., LLC — Vadim Zlotnikov, Chief Market Strategist					
12:00 pm	Luncheon Grand Ballroom — Keynote Speaker: Dan Ariely, Behavioral Economist, Author of NY Times Bestseller <i>Predictably Irrational</i>					
2:00 pm	JPMorgan Chase & Co.	Lockheed Martin Corporation	• Bernstein Analyst Panel— Technology Presentation	Murphy Oil Corporation	CIGNA Corporation	RenaissanceRe Holdings, Ltd.
3:00 pm	Hewlett-Packard Company	Capital One	Union Pacific Corporation	The Dow Chemical Company	Corning Incorporated	Eaton Corporation
4:00 pm	Monsanto Company	U.S. Bancorp	eBay, Inc.	CME Group, Inc.	Praxair, Inc.	

• 2:00 pm—Bernstein Analyst Panel: “Let’s Talk Tablets—A Form Factor Revolution?”

FRIDAY, JUNE 3

PRESENTATION ROOM	Empire Room, Lobby	Hilton Room, Lobby	Jade Room, 3rd Fl	Astor Room, 3rd Fl	West Foyer, 3rd Fl	Basildon Room, 3rd Fl
7:15 am	Registration • Continental Breakfast					
8:00 am	3M Company	General Dynamics Corporation	PNC Financial Corporation	Baker Hughes, Inc.	Staples, Inc.	Motorola Solutions, Inc.
9:00 am	Wells Fargo & Company	• Bernstein Analyst Panel— Smart Grid Presentation	SAP AG	McCormick & Company	Polycom, Inc.	
10:00 am	Lowe's Companies, Inc.	Ken Lieberthal—China Panel	Edison International	Thomson Reuters, Inc.	Loews Corporation	
11:00 am	Duke Energy Corporation	Southwestern Energy Corporation	• Bernstein Analyst Presentation	TiVo, Inc.	• Bernstein Washington Research Presentation	

- 9:00 am—Bernstein Analyst Panel: “Electric Dreams—The Promise of the Smart Grid for Investors”
- 11:00 am—Bernstein Analyst Presentation by Rod Bourgeois: “Moving Beyond the Cloud and into Mobility Services,” featuring Marty Cole, Group Chief Executive of Accenture’s Communications & High Tech Operating Group
- 11:00 am—Bernstein Washington Research Presentation by McBee Strategic Team

If you have not registered, please do so by contacting your salesperson or online at www.bernsteinresearch.com/sdc2011.

Note: Agenda is subject to change.

SPEAKERS

3M Company
Mr. George Buckley
Chairman, President & CEO

American Electric Power
Mr. Michael Morris
Chairman & Chief Executive Officer

American Express Company
Mr. Kenneth Chenault
Chairman & Chief Executive Officer

Ameriprise Financial, Inc.
Mr. James Cracchiolo
Chairman & Chief Executive Officer

Apache Corporation
Mr. G. Steven Farris
Chairman & Chief Executive Officer

AT&T, Inc.
Mr. Randall Stephenson
Chairman, President & CEO

Baker Hughes, Inc.
Mr. Chadwick Deaton
Chairman & Chief Executive Officer

Bank of America Corporation
Mr. Brian Moynihan
President & Chief Executive Officer

Broadcom Corporation
Mr. Scott McGregor
President & Chief Executive Officer

Bunge Limited
Mr. Alberto Weisser
Chairman & Chief Executive Officer

Capital One Financial Corporation
Mr. Richard Fairbank
Chairman, President & CEO

Cardinal Health, Inc.
Mr. George Barrett
Chairman & Chief Executive Officer

CIGNA Corporation
Mr. David Cordani
President & Chief Executive Officer

CME Group, Inc.
Mr. Craig Donohue
Chief Executive Officer

Cognizant Technology Solutions
Mr. Gordon Coburn
COO & CFO

Colgate-Palmolive Company
Mr. Ian Cook
Chairman, President & CEO

Corning Incorporated
Mr. Wendell Weeks
Chairman & Chief Executive Officer

CVS Caremark Corporation
Mr. Larry Merlo
President & Chief Executive Officer

Danaher Corporation
Mr. Lawrence Culp, Jr.
President & Chief Executive Officer

Dell Inc.
Mr. Michael Dell
Chairman & Chief Executive Officer

DIRECTV
Mr. Michael White
Chairman, President & CEO

Duke Energy Corporation
Mr. James Rogers
Chairman, President & CEO

Eaton Corporation
Mr. Alexander Cutler
Chairman, President & CEO

eBay, Inc.
Mr. John Donahoe
President & Chief Executive Officer

Edison International
Mr. Theodore Craver, Jr.
Chairman, President & CEO

Eli Lilly & Company
Dr. John Leichter
Chairman, President & CEO

EMC Corporation
Mr. Joseph Tucci
Chairman, President & CEO

Emerson Electric Company
Mr. David Farr
Chairman & Chief Executive Officer

EOG Resources
Mr. Mark Papa
Chairman & Chief Executive Officer

FirstEnergy Corporation
Mr. Anthony Alexander
President & Chief Executive Officer

General Dynamics Corporation
Mr. Jay Johnson
Chairman & Chief Executive Officer

Goldman Sachs Group, Inc.
Mr. Gary Cohn
President & Chief Operating Officer

Health Net, Inc.
Mr. Jay Gellert
President & Chief Executive Officer

Hewlett-Packard Company
Mr. Leo Apotheker
President & Chief Executive Officer

Hospira, Inc.
Mr. Christopher Begley
Chairman & Chief Executive Officer

Humana, Inc.
Mr. Michael McCallister
Chief Executive Officer

Huntington Bancshares
Mr. Stephen Steinour
Chairman, President & CEO

Hyatt Hotels Corporation
Mr. Mark Hoplamazian
President & Chief Executive Officer

JPMorgan Chase & Co.
Mr. James Dimon
Chairman, President & CEO

Kellogg Company
Mr. John Bryant
President & Chief Executive Officer

Kimberly-Clark Corporation
Mr. Thomas Falk
Chairman & Chief Executive Officer

Las Vegas Sands Corporation
Mr. Sheldon G. Adelson
Chairman & Chief Executive Officer

LEAP Wireless
Mr. Doug Hutcheson
President & Chief Executive Officer

Lexmark International
Mr. Paul Rooke
Chairman & Chief Executive Officer

Lockheed Martin Corporation
Mr. Robert J. Stevens
Chairman & Chief Executive Officer

Loews Corporation
Mr. James S. Tisch
President & Chief Executive Officer

Lowe's Companies, Inc.
Mr. Robert Niblock
Chairman & Chief Executive Officer

McCormick & Company
Mr. Alan Wilson
Chairman, President & CEO

McDonald's Company
Mr. James Skinner
Vice Chairman & Chief Executive Officer

McKesson Corporation
Mr. John Hammergren
Chairman & Chief Executive Officer

Medco Health Solutions, Inc.
Mr. Rich Rubino, Chief Financial Officer
Mr. Tim Wentworth, Group President

Merck & Co., Inc.
Mr. Kenneth C. Frazier
President & Chief Executive Officer

MetLife, Inc.
Mr. C. Robert Henrikson
Chairman

Monsanto Company
Mr. Hugh Grant
Chairman, President & CEO

Motorola Solutions, Inc.
Mr. Greg Brown
Chairman & Chief Executive Officer

Murphy Oil Corporation
Mr. David Wood
President & Chief Executive Officer

Northern Trust Corporation
Mr. Frederick Waddell
Chairman & Chief Executive Officer

Northrop Grumman Corporation
Mr. Wesley Bush
President & Chief Executive Officer

PNC Financial Corporation
Mr. James Rohr
Chairman & Chief Executive Officer

Polycom, Inc.
Mr. Andrew Miller
President & Chief Executive Officer

Praxair, Inc.
Mr. Stephen F. Angel
Chairman, President & CEO

Principal Financial Group, Inc.
Mr. Larry Zimpleman
Chairman, President & CEO

Prudential Financial
Mr. John Strangfeld
Chairman & Chief Executive Officer

RenaissanceRe Holdings Limited
Mr. Neill Currie
President & Chief Executive Officer

Roche Holding Ltd.
Mr. Severin Schwan
Chief Executive Officer

SAP AG
Mr. Bill McDermott
Co-Chief Executive Officer

Sapient Corporation
Mr. Alan Herrick
President & Chief Executive Officer

Schlumberger Limited
Mr. Andrew Gould
Chairman & Chief Executive Officer

Southwestern Energy Company
Mr. Steven Mueller
President & Chief Executive Officer

Staples, Inc.
Mr. Ron Sargent
Chairman & Chief Executive Officer

Sysco Corporation
Mr. Bill DeLaney
President & Chief Executive Officer

Texas Instruments, Inc.
Mr. Richard Templeton
Chairman, President & CEO

The Boeing Company
Mr. James McNerney Jr.
Chairman, President & CEO

The Coca-Cola Company
Mr. Muhtar Kent
President & Chief Executive Officer

The Dow Chemical Company
Mr. Andrew Liveris
Chairman, President & CEO

Thomson Reuters, Inc.
Mr. Thomas Glocer
Chief Executive Officer

Time Warner Cable, Inc.
Mr. Glenn Britt
Chief Executive Officer

TiVo, Inc.
Mr. Thomas Rogers
President & Chief Executive Officer

Tyco International
Mr. Ed D. Breen
Chairman & Chief Executive Officer

U.S. Bancorp
Mr. Richard Davis
Chairman, President & CEO

Union Pacific Corporation
Mr. James Young
Chairman, President & CEO

UPS
Mr. Scott Davis
Chairman & Chief Executive Officer

UnitedHealth Group, Inc.
Mr. Stephen Hemsley
President & Chief Executive Officer

Vertex Pharmaceuticals, Inc.
Mr. Matthew Emmens
Chairman, President & CEO

Wells Fargo & Company
Mr. John Stumpf
Chairman & Chief Executive Officer

Yum! Brands, Inc.
Mr. David Novak
Chairman, President & CEO