



**THE WALDORF ASTORIA HOTEL, 301 PARK AVENUE, NEW YORK CITY**

**WEDNESDAY JUNE 1**

	Empire Room Lobby Level	Vanderbilt Room Lobby Level	Jade Room Third Floor	Astor Room Third Floor	West Foyer Third Floor	Basildon Room Third Floor
7:30 a.m.	Registration on 2nd Floor / Continental Breakfast on 3rd Floor					
8:00 a.m.	McDonald's (MCD)	Intel (INTC)	Emerson (EMR)	Cognizant (CTSH)	Roche (ROG.VX)	Lions Gate Entertainment (LGF)
9:00 a.m.	PayPal (PYPL)	21 <sup>st</sup> Century Fox (FOXA)		HP Inc. (HPQ)	Siemens (SIE)	EOG Resources (EOG)
10:00 a.m.	American Express (AXP)	Occidental Petroleum (OXY)	Lockheed Martin (LMT)	Nielsen (NLSN)	Ecolab (ECL)	Simon Property Group (SPG)
11:00 a.m.	Analyst Best Ideas	Analyst Best Ideas Overflow	GE Capital (GE)	Hasbro (HAS)	Texas Instruments (TXN)	First Data (FDC)
12:00 p.m.	Luncheon in the Grand Ballroom - Keynote Speaker: Larry Summers – Former Director of the White House National Economic Council, Treasury Secretary and Chief Economist of the World Bank					
2:00 p.m.	Las Vegas Sands (LVS)	Visa (V)	Bernstein Analyst Panel – Consumer	BNY Mellon (BK)	UPS (UPS)	Dover Corporation (DOV)
3:00 p.m.	PNC Financial (PNC)	Allegion (ALLE)	Buffalo Wild Wings (BWLD)	Frontier Communications (FTR)	Range Resources (RRC)	Travelport (TVPT)
4:00 p.m.	Bitcoin/Blockchain Roundtable	Dean Foods (DF)	AMC Networks (AMCX)	HP Enterprise (HPE)	Loews Corporation (L)	Eni (ENI)

**THURSDAY JUNE 2**

	Empire Room Lobby Level	Vanderbilt Room Lobby Level	Jade Room Third Floor	Astor Room Third Floor	West Foyer Third Floor	Basildon Room Third Floor
7:30 a.m.	Registration on 2nd Floor / Continental Breakfast on 3rd Floor					
8:00 a.m.	Bank of America (BAC)	Colgate-Palmolive (CL)	Pentair (PNR)	Discover (DFS)	Chesapeake Energy (CHK)	
9:00 a.m.	UnitedHealth (UNH)	Boeing Company (BA)	Danaher (DHR)	US Bancorp (USB)	TE Connectivity (TEL)	Sabre (SABR)
10:00 a.m.	Blackstone (BX)	ConocoPhillips (COP)	3M (MMM)	Analog Devices (ADI)	Kimberly Clark (KMB)	Motorola Solutions (MSI)
11:00 a.m.	Vadim Zlotnikov, AB Chief Market Strategist	JPMorgan (JPM)	Eli Lilly (LLY)	Corning (GLW)	Tiffany & Co. (TIF)	ABB Ltd. (ABB)
12:00 p.m.	Luncheon in the Grand Ballroom - Keynote Speaker: Amy Cuddy – Social Psychologist; Associate Professor at Harvard Business School; Best-Selling Author, <i>Presence</i>					
2:00 p.m.	Pfizer (PFE)	Capital One (COF)	Western Digital (WDC)	Praxair (PX)	Spirit Aerosystems (SPR)	
3:00 p.m.	Celgene (CELG)	Coach (COH)	Ally Financial (ALLY)	Clorox (CLX)	IDEX Corporation (IEX)	
4:00 p.m.	Allergan (AGN)	Citigroup (C)	Bernstein Analyst Panel – Cybersecurity	Eaton (ETN)		Murphy Oil (MUR)

**FRIDAY JUNE 3**

	Empire Room Lobby Level	Vanderbilt Room Lobby Level	Jade Room Third Floor	Astor Room Third Floor	West Foyer Third Floor
7:30 a.m.	Registration on 2nd Floor / Continental Breakfast on 3rd Floor				
8:00 a.m.		Tyco (TYC)	Mosaic (MOS)	AES (AES)	Synchrony Financial (SYF)
9:00 a.m.	Wells Fargo (WFC)	Rockwell Automation (ROK)	Teva Pharmaceuticals (TEVA)	McCormick & Company (MKC)	
10:00 a.m.	ADP (ADP)	Northrop Grumman (NOC)	LyondellBasell (LYB)	Citizens Financial Group (CFG)	
11:00 a.m.	SunTrust (STI)	General Dynamics (GD)	Michael Parker, Bernstein Head of Asia Strategy	Apache (APA)	

This agenda is subject to change. To register, please contact your salesperson or visit the [SDC website](#)

**COMPANIES HOSTING MEETINGS ONLY:**

Allstate (ALL) – IR      DuPont (DD) – CEO      Micron (MU) – CFO      Raytheon (RTN) - CFO  
 Applied Materials (AMAT) – CFO      Huntington Ingalls (HII) – CFO      Microsemi (MSCC) – CFO      Stanley, Black & Decker (SWK) - CFO  
 Campbell Soup (CPB) – CFO      Kraft Heinz (KHC) – CFO      Nasdaq (NDAQ) – COO

**AGENDA**

**21<sup>st</sup> Century Fox**  
James Murdoch  
Chief Executive Officer

**3M**  
Inge Thulin  
Chairman, President & Chief Executive Officer

**ABB Ltd.**  
Ulrich Spiesshofer  
President & Chief Executive Officer

**ADP**  
Carlos Rodriguez  
President & Chief Executive Officer

**AES**  
Andrés Gluski  
President & Chief Executive Officer

**Allergan**  
Brent Saunders  
President & Chief Executive Officer

**Allegion**  
Dave Petratis  
Chairman, President & Chief Executive Officer

**Ally Financial**  
Jeffrey Brown  
Chief Executive Officer

**AMC Networks**  
Josh Sapan  
President & Chief Executive Officer

**American Express**  
Ken Chenault  
Chairman & Chief Executive Officer

**Analog Devices**  
Vincent Roche  
President & Chief Executive Officer

**Apache Corporation**  
John Christmann  
President & Chief Executive Officer

**Bank of America**  
Brian Moynihan  
Chairman & Chief Executive Officer

**Blackstone**  
Steve Schwarzman  
Chairman, Co-Founder & Chief Executive Officer

**BNY Mellon**  
Gerald Hassell  
Chairman & Chief Executive Officer

**Boeing Company**  
Dennis Muilenburg  
Chairman, President & Chief Executive Officer

**Buffalo Wild Wings**  
Sally Smith  
President & Chief Executive Officer

**Capital One**  
Richard Fairbank  
Founder, Chairman & Chief Executive Officer

**Celgene**  
Peter Kellogg  
EVP & Chief Financial Officer

**Chesapeake Energy**  
Doug Lawler  
President & Chief Executive Officer

**Citigroup**  
Michael Corbat  
Chief Executive Officer

**Citizens Financial Group**  
Bruce Van Saun  
Chairman & CEO

**Clorox**  
Benno Dorer  
Chief Executive Officer

**Coach**  
Victor Luis  
Chief Executive Officer

**Cognizant**  
Frank D'Souza  
Chief Executive Officer

**Colgate-Palmolive**  
Ian Cook  
Chairman, President & Chief Executive Officer

**ConocoPhillips**  
Ryan Lance  
Chairman & Chief Executive Officer

**Corning**  
Wendell Weeks  
President & Chief Executive Officer

**Danaher**  
Tom Joyce  
President & Chief Executive Officer

**Dean Foods**  
Gregg Tanner  
Chief Executive Officer

**Discover**  
David Nelms  
Chairman & Chief Executive Officer

**Dover Corporation**  
Bob Livingston  
President & Chief Executive Officer

**Eaton**  
Craig Arnold  
Incoming Chairman & Chief Executive Officer

**Ecolab**  
Doug Baker  
Chairman & Chief Executive Officer

**Eli Lilly**  
John Lechleiter  
Chairman, President & Chief Executive Officer

**Emerson**  
David Farr  
Chairman & Chief Executive Officer

**Eni**  
Claudio Descalzi  
Chief Executive Officer

**EOG Resources**  
Bill Thomas  
Chairman & Chief Executive Officer

**First Data**  
Frank Bisignano  
Chairman & Chief Executive Officer

**Frontier Communications**  
Dan McCarthy  
President & Chief Executive Officer

**GE Capital**  
Keith Sherin  
Chairman & Chief Executive Officer

**General Dynamics**  
Phebe Novakovic  
Chairman & Chief Executive Officer

**Hasbro**  
Brian Goldner  
Chairman & Chief Executive Officer

**HP Enterprise**  
Meg Whitman  
President & Chief Executive Officer

**HP Inc.**  
Dion Weisler  
Chief Executive Officer

**IDEX Corporation**  
Andrew Silvernail  
Chairman & Chief Executive Officer

**Intel**  
Brian Krzanich  
Chief Executive Officer

**JPMorgan**  
Jamie Dimon  
Chairman & Chief Executive Officer

**Kimberly Clark**  
Thomas Falk  
Chairman & Chief Executive Officer

**Las Vegas Sands**  
Sheldon Adelson  
Chairman & Chief Executive Officer

**Lions Gate Entertainment**  
Michael Burns  
Vice Chairman

**Lockheed Martin**  
Marillyn Hewson  
Chairman, President & Chief Executive Officer

**Loews Corporation**  
Jim Tisch  
President & Chief Executive Officer

**LyondellBasell**  
Bob Patel  
Chairman & Chief Executive Officer

**McCormick & Company**  
Lawrence Kurzius  
President & Chief Executive Officer

**McDonald's**  
Steve Easterbrook  
President & Chief Executive Officer

**Mosaic**  
Joc O'Rourke  
President & Chief Executive Officer

**Motorola Solutions**  
Greg Brown  
Chairman & Chief Executive Officer

**Murphy Oil**  
Roger Jenkins  
President & Chief Executive Officer

**Nielsen**  
Mitch Barns  
Chief Executive Officer

**Northrop Grumman**  
Wes Bush  
Chairman, President & Chief Executive Officer

**Occidental Petroleum**  
Vicki Hollub  
President & Chief Executive Officer

**PayPal**  
Dan Schulman  
President & Chief Executive Officer

**Pentair**  
Randy Hogan  
Chairman & Chief Executive Officer

**Pfizer**  
Ian Read  
Chairman & Chief Executive Officer

**PNC Financial**  
Bill Demchak  
Chairman, President & Chief Executive Officer

**Praxair**  
Steve Angel  
Chairman, President & Chief Executive Officer

**Range Resources**  
Jeffrey Ventura  
Chairman, President & Chief Executive Officer

**Roche**  
Severin Schwan  
Chief Executive Officer

**Rockwell Automation**  
Keith Nosbusch  
Chairman & Chief Executive Officer

**Sabre**  
Tom Klein  
President & Chief Executive Officer

**Siemens**  
Joe Kaeser  
President & Chief Executive Officer

**Simon Property Group**  
David Simon  
Chairman & Chief Executive Officer

**Spirit Aerosystems**  
Larry Lawson  
President & Chief Executive Officer

**SunTrust**  
Bill Rogers  
Chairman & Chief Executive Officer

**Synchrony Financial**  
Margaret Keane  
President & Chief Executive Officer

**TE Connectivity**  
Tom Lynch  
Chairman & Chief Executive Officer

**Teva**  
Erez Vigodman  
President & Chief Executive Officer

**Texas Instruments**  
Rich Templeton  
Chairman, President & Chief Executive Officer

**Tiffany & Co.**  
Frederic Cumenal  
Chief Executive Officer

**Travelport**  
Gordon Wilson  
President & Chief Executive Officer

**Tyco**  
George Oliver  
Chief Executive Officer

**UnitedHealth**  
David Wichmann  
President

**UPS**  
David Abney  
Chief Executive Officer

**US Bancorp**  
Richard Davis  
Chairman & Chief Executive Officer

**Visa**  
Charlie Scharf  
Chief Executive Officer

**Wells Fargo**  
Tim Sloan  
President & Chief Operating Officer

**Western Digital**  
Steve Milligan  
Chief Executive Officer